

FIRST EAGLE CREDIT OPPORTUNITIES FUND

2021 Interval Fund Repurchase Offer Timeline*

Action	First Quarter Repurchase	Second Quarter Repurchase	Third Quarter Repurchase	Fourth Quarter Repurchase
Start of Repurchase Period (Shareholder Notification/SEC Filing)	Thursday, March 25, 2021	Thursday, June 24, 2021	Friday, September 24, 2021	Tuesday, December 28, 2021
End of Repurchase Period (Repurchase Request Deadline)	Thursday, April 15, 2021	Thursday, July 15, 2021	Friday, October 15, 2021	Tuesday, January 18, 2022
NAV Determination Date (Repurchase Pricing Date)	Thursday, April 15, 2021	Thursday, July 15, 2021	Friday, October 15, 2021	Thursday, January 18, 2022
Payment Date Deadline (Payment will occur within seven days after the repurchase pricing date)	Thursday, April 22, 2021	Thursday, July 22, 2021	Friday, October 22, 2021	Tuesday, January 25, 2022

- **Shareholder Communication:** Notice will be sent at least 21 days before the repurchase request deadline.
- **Repurchase Request Deadline:** Date by which all shareholder repurchase requests must be received.
- **Repurchase Pricing Date:** The NAV applicable to the share repurchase will be the same day as the request deadline.
- **Payment Date Deadline:** Payment will be made no later than the seventh calendar day following the Repurchase Request Deadline.

* Planned dates contingent on board approval.



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