

FIRST EAGLE CREDIT OPPORTUNITIES FUND

Notification of Sources of Distribution

Statement Pursuant to Section 19(a) of the Investment Company Act of 1940

On November 24, 2020, First Eagle Credit Opportunities Fund (the “Fund”) paid a distribution on its common shares of \$0.200 per share to shareholders of record at the close of business on November 23, 2020. The Fund estimates that the sources of this distribution (on a per share basis) were as follows:

	<u>Distribution Amount</u>	<u>% of Distribution</u>
Net Investment Income	\$0.190	95%
Net Realized Short-Term Capital Gains	\$0.003	2%
Net Realized Long-Term Capital Gains	--	--
Return of Capital or Other Capital Source	\$0.007	3%
Total per Share	\$0.200	100%

You should not draw any conclusions about the Fund's investment performance from the amount of this distribution. The amount and sources of distributions reported in this Section 19(a) Notice are only estimates, may change over time, and are not being provided for tax reporting purposes. The actual amounts and sources of the amounts for accounting and tax reporting purposes will depend upon the Fund's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. The amounts and sources of distributions year-to-date may be subject to additional adjustments.

Please note that this information is being provided to satisfy certain notice requirements under the Investment Company Act of 1940. **The final tax character of any distribution declared in 2020 may result in you receiving an applicable Tax Form.**

Please retain this document for your records.